



CORPORATE INFORMATION



SAM.gov
Registered



UEI
W1YNAYEPFQD5



CAGE CODE
22ND5



NAICS CODES
541512 (Primary)
541513
541519
541618



SBA-Certified WOSB



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SECURE CLIENT PORTAL



Clients receive secure online access to assessment reports, deliverables, and historical assessments through ForgeNorth Advisory's private client portal.



Secure.
Organized.
Always Accessible.

MICROSOFT 365 ADVISORY SERVICES

COMPANY CAPABILITIES

ForgeNorth Advisory helps organizations get the most from Microsoft 365. We provide independent assessments and practical guidance to optimize your environment, strengthen identity and access management, improve operational efficiency, and align technology with business goals. Our focus is on delivering measurable results by reducing risk, improving security posture, increasing productivity, and ensuring your Microsoft 365 investment supports your mission.

WHY AN INDEPENDENT MICROSOFT 365 ASSESSMENT?



Microsoft
secures the
cloud platform



You are
responsible
for your
environment



Change
happens every
day



An independent assessment
provides clarity

WHAT WE HELP YOU ACHIEVE



Assess
Identify risk
and gaps



Identify
Strengthen
identity



Optimize
Improve
Microsoft 365



Govern
Reduce
compliance
risk



Automate
Eliminate
repetitive
tasks



Enable AI
Prepare for
Copilot

CORE SERVICE AREAS



Microsoft 365
Assessments



Identity & Access
Management



Exchange Online
Administration



Microsoft Intune
Management

AREAS OF EXPERTISE

- ✓ Microsoft 365 tenant assessments
- ✓ Entra ID architecture & administration
- ✓ Conditional Access design & implementation
- ✓ Multi-Factor Authentication (MFA)
- ✓ Identity Protection & access governance
- ✓ Exchange Online administration & configuration
- ✓ Email security & anti-phishing
- ✓ Microsoft Intune device management
- ✓ Compliance & configuration policies
- ✓ Microsoft 365 governance & best practices
- ✓ Microsoft 365 licensing analysis & optimization
- ✓ PowerShell automation & scripting
- ✓ Microsoft Graph reporting & automation
- ✓ Copilot readiness & governance planning
- ✓ Documentation & process improvement